[redacted]

# 2022 Construction Outlook
# Oregon Survey Results

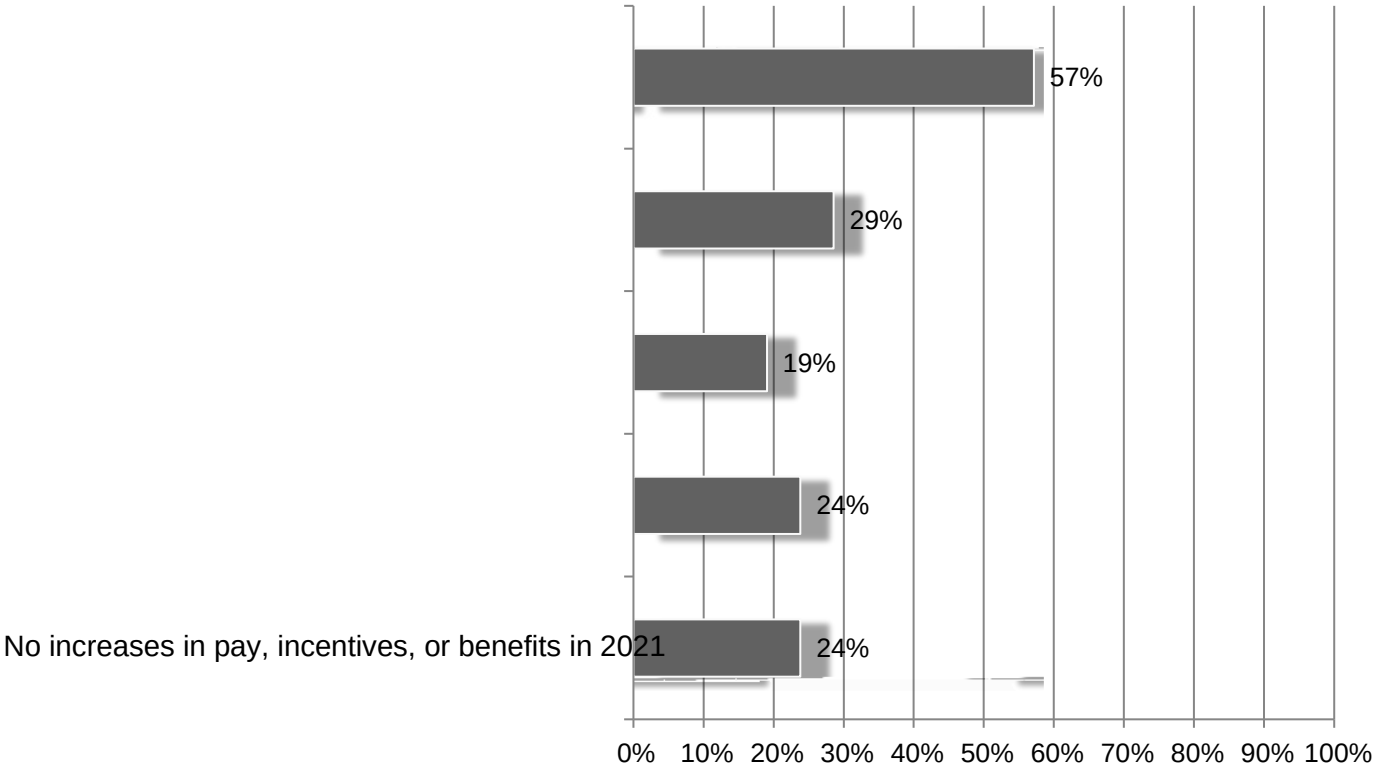
Total Responses: 21. Responses varied for some questions. Percentages are based on responses to each question and may not sum to 100 due to rounding.

1. Compared to 2021, do you expect the available dollar value of projects you compete for in 2022 to be higher/lower/about the same (answer for all market areas in which your business operates): Responses: 21

| Market | Higher | Lower | Same | Net* | US Net |
|---|---|---|---|---|---|
| Bridge/Highway | 54% | 0% | 46% | 54% | 57% |
| Multifamily Residential | 45% | 0% | 55% | 45% | 32% |
| Transportation | 42% | 8% | 50% | 33% | 51% |
| Water/Sewer | 40% | 0% | 60% | 40% | 50% |
| Other Healthcare (e.g., clinic, testing or screening facility, medical office) | 38% | 0% | 62% | 38% | 41% |
| Warehouse | 36% | 9% | 55% | 27% | 41% |
| Manufacturing | 33% | 25% | 42% | 8% | 27% |
| Public Building | 33% | 8% | 58% | 25% | 20% |
| Federal (e.g., VA, GSA, USACE, NAVFAC) | 31% | 15% | 54% | 15% | 37% |
| Higher Education | 31% | 0% | 69% | 31% | 16% |
| Hospital | 31% | 15% | 54% | 15% | 38% |
| K-12 School | 31% | 8% | 62% | 23% | 19% |
| Lodging | 31% | 8% | 62% | 23% | 6% |
| Data Center | 27% | 27% | 45% | 0% | 31% |
| Retail | 27% | 27% | 47% | 0% | -8% |
| Private Office | 15% | 31% | 54% | -15% | -8% |
| Power | 13% | 13% | 75% | 0% | 35% |

*Net equals difference between number of “Higher” and “Lowe

5. Did your firm increase or decrease pay or benefits in 2021 (mark all that apply) Responses 21




6. What impact, if any, has the pandemic had on your projects this year? (mark all that apply) Responses 21

7. How has your firm responded to supply chain issues, if any? (mark all that apply) Responses 21

12. What challenges, if any, do you see regarding the safety and health of your firm's workforce? (Mark all that apply)? Responses 18

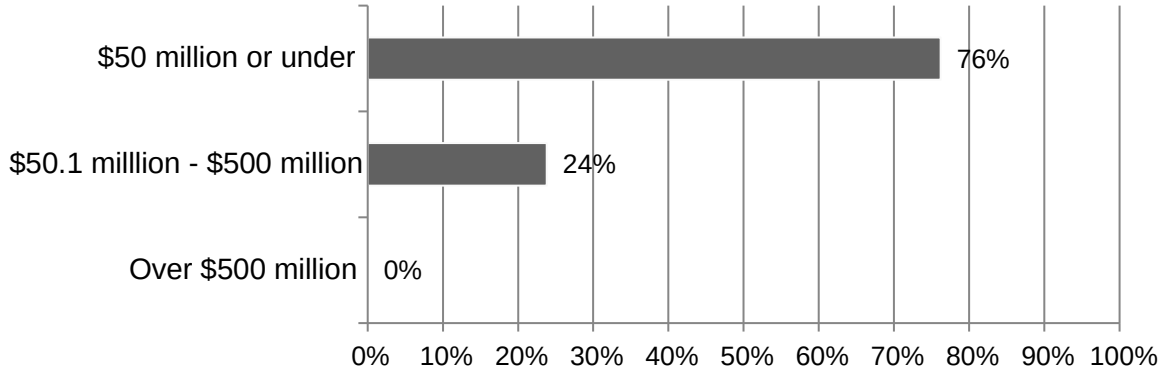
13. Compared to 2021, will your firm's 2022 investment in the following technologies change? (Mark all that apply) Responses 20

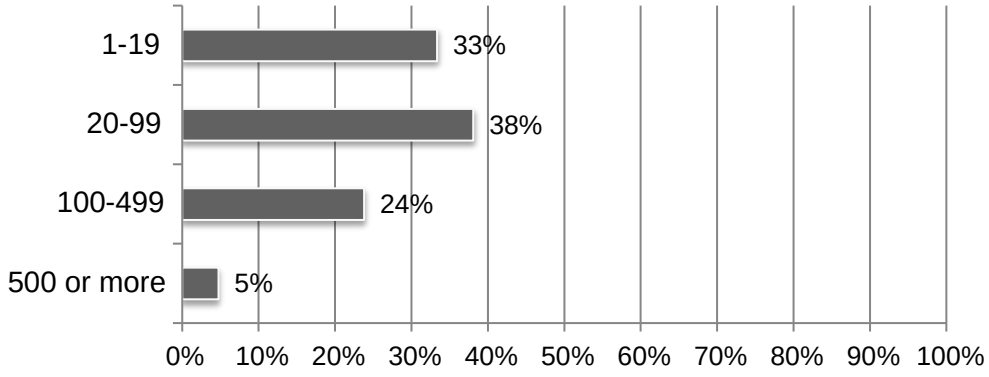
14.

15. Does your firm currently have a formal IT plan to support your business objectives? Responses 21

16.

20. Estimate the total dollar amount of work your firm performed in 2012 Responses: 21




21. How many total employees does your firm employ at all of its locations? Responses: 21